

Services Levels and Included Services

The Suncoast CFO Solutions service table lays out the comprehensive role of a CFO under each of the four primary functions of a CFO; Financial Management, Performance Improvement, Strategic Planning and Risk Management.

SERVICE DESCRIPTION	ADVISORY	CONSULT	PART TIME
FINANCIAL MANAGEMENT			
Financial Statement Review & Analysis	✓	✓	✓
Accounting Oversight	✓	✓	✓
Cash Management & Forecasting		✓	✓
Budgeting & Forecasting			✓
Financing Alternatives & Capital Needs			✓
Reporting to Business Constituents			✓
PERFORMANCE IMPROVEMENT			
Monthly Executive review	✓	✓	✓
Profit Improvement Opportunities		✓	✓
Alternative Incentive Programs		✓	✓
Execution and Efficiencies			✓
ROI Analysis on Business Alternatives			✓
STRATEGIC PLANNING			
Quarterly Planning Sessions	✓	✓	✓
Business Model & Plan		✓	✓
Management Alignment			✓
Mergers, Acquisitions, Expansions			✓
Transition Management			✓
RISK MANAGEMENT			
Quarterly Overview of Programs	✓	✓	✓
Insurance Programs		✓	✓
Internal Controls		✓	✓
Treasury Management			✓
Optimize Working Capital			✓
Business Process Optimization			✓

To discuss your business needs, call us today
941-907-2962 or email us at info@suncoastCFOsolutions.com

